

GENERAL VOTING BULLETIN
of the public joint - stock company Invalda Privatus Kapitalas
Shareholders Meeting
to be held on April 30, 2015

Shareholder's name, surname (title) - _____

Shareholder's personal code (legal person's code) - _____

Number of the shares held - _____

Number of votes owned - _____

Agenda includes:

1. Auditor's report.
2. Company's annual report for 2014.
3. Approval of Company's financial statements for 2014.
4. Distribution of Company's profit (loss) of 2014.
5. The amendment of Company's authorized capital and shares' nominal value.
6. Approval of the new edition of the Articles of Association of the Company.

Please circle the chosen version: „FOR“, „AGAINST“.

Draft resolutions				
1. Auditor's report.				
Not voted on this question of the agenda				
2. Company's annual report for 2014.				
Not voted on this question of the agenda				
3. Approval of Company's financial statements for 2014.				
3. To approve Company's financial statements for 2014.			FOR	AGAINST
4. Distribution of Company's profit (loss) of 2014.				
	Thousand Euro	Thousand Litas	FOR	AGAINST
1) Retained earnings (loss) at the end of the last financial year	30 034	103 703		
2) Net profit (loss) for the financial year	15 281	52 762		
3) Profit (loss) not recognized in the income statement of the reporting financial year	-	-		
4) Transfers from reserves	-	-		
5) Shareholders contributions to cover loss	-	-		
6) Distributable profit (loss) in total	45 315	156 465		
7) Profit transfers to the legal reserves	-	-		
8) Profit transfers to the reserves for own shares acquisition	-	-		
9) Profit transfers to other reserves	-	-		
10) Profit to be paid as dividends	(1 034)	(3 573)		
11) Profit to be paid as annual payments (bonus) to Management Board members, employees and for other purposes	-	-		
12) Retained earnings (loss) at the end of the financial year carried forward to the next financial year	44 281	152 892		
5. The amendment of Company's authorized capital and shares' nominal value.				
According to provisions of the Law on the Euro Adoption in the Republic of Lithuania, the Law on Public Limited Liability Companies and Companies of Private Limited Liability of the Republic of Lithuania and the Law on Redenomination to the Euro of the Capital and of the Nominal Value of Securities of Public Limited Liability Companies and Private			FOR	AGAINST

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<p>Limited Liability Companies and Amendment of the Articles of Association of These Companies, the par value of the Invalda Privatus Kapitalas AB registered shares is converted to EUR 0.29, changing the size of the authorized share capital to EUR 5,999,821.02 respectively.</p>		
<p>6. Approval of the new edition of the Articles of Association the Company.</p>		
<p>To approve the new edition of the Articles of Association of the Invalda Privatus Kapitalas AB, changing the entire wording of the Articles of Association (see attachment) in accordance to the paragraph 5 of the Decisions of the current General Meeting of shareholders and the current edition of the 13 July 2000 Law on Public Limited Liability Companies and Companies of Private Limited Liability of the Republic of Lithuania No VIII-1835, the Law on Redenomination to the Euro of the Capital and of the Nominal Value of Securities of Public Limited Liability Companies and Private Limited Liability Companies and Amendment of the Articles of Association of These Companies.</p> <p>To authorize Dalius Kaziunas, Director of the Company, to sign the new edition of the Articles of Association of Invalda Privatus Kapitalas AB.</p>	<p>FOR</p>	<p>AGAINST</p>

_____ (Name, surname or title of shareholder's or it's representative)

_____ (signature)

Date _____ [day] _____ [month] 2015.